



**GRUPA PBG**

*(RAFAKO spółka akcyjna with its registered office at ul. Łąkowa 33, Racibórz, Poland, entered in the Business Register of the National Court Register under No. 0000034143)*

**CURRENT REPORT FILED WITH  
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

**DATE: November 15th 2018**

**Subject:** [Notice of Extraordinary General Meeting of RAFAKO to be held on December 18th 2018 and draft resolutions \(Current Report No. 38/2018\)](#)

**Contents:**

Current Report No. 38/2018

The Management Board of RAFAKO S.A. of Racibórz (the "Company"), acting at a request of PBG S.A. (the "Shareholder"), convenes the Extraordinary General Meeting of RAFAKO S.A. (the "General Meeting") for 12.00 noon on December 18th 2018. The General Meeting will be held at the Company's registered office at ul. Łąkowa 33 in Racibórz. The full text of the notice, along with the agenda of the General Meeting, is included in Appendix 1.

The Management Board of RAFAKO S.A. also presents draft resolutions (Appendix 2) to be considered by the General Meeting on December 18th 2018.

Acting pursuant to Art. 400.1 of the Commercial Companies Code, the Shareholder requested that the General Meeting be convened to pass a resolution to appoint Mr Michał Sikorski as a member of the Company's Supervisory Board of the 9th term.

The Shareholder's request and the curriculum vitae of the candidate to the Supervisory Board of RAFAKO S.A. are attached as Appendix 3 hereto.

The Shareholder's request is consistent with the cooperation agreement concluded among FIPP FIZAN, Multaros Trading Company Ltd., and PBG S.A., dated October 24th 2017, as announced by PBG S.A. in Current Report No. 50/2017 of October 24th 2017.

Legal basis for this report: Art 56.1.2 of the Act on Public Offering and Par 19.1.1 and 19.1.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Agnieszka Wasilewska-Semail, Vice President of the Management Board

Jarosław Duśiło, Vice President of the Management Board